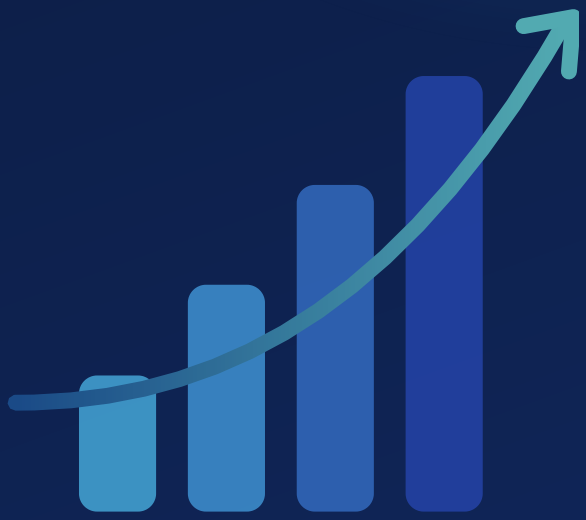
DHANVEDAA LLP

The Science Of Money



COMPANY BROCHURE · 2026

The Science of *Money*

Disciplined, transparent and digital access to mutual funds, SIPs, Specialized Investment Funds, fixed deposits and insurance — for investors across India and around the world.

AMFI Registered · ARN-359022 | CA-Led Practice | Nationwide & Worldwide

ABOUT US

Wealth meets *Knowledge*

Our name brings together **Dhan** — wealth, and **Veda** — knowledge. We believe sound investing rests on understanding: understanding products, understanding risks and understanding the investor.

Dhanvedaa LLP is an AMFI-registered Mutual Fund Distributor headquartered at Bramhacorp Business Park, Vadgaon Sheri, Pune. We facilitate investments in mutual funds, SIPs, Specialized Investment Funds, fixed deposits and insurance, and support investors with documentation, transactions and consolidated reporting.

DT

CA Dipti Thakkar

CHARTERED ACCOUNTANT · FOUNDER

"Money follows method. Our job is to bring method, clarity and discipline to every investor's journey."

OUR VALUES

Transparency

Full disclosure of products, risks and commissions.

Investor First

Every decision begins with investor interest.

Discipline

Process over prediction, always.

Compliance

SEBI & AMFI norms embedded in practice.

Digital

Paperless onboarding, 24×7 access.

Education

Understanding before investing.

WHAT WE DO

Services We *Offer*

From your first SIP to consolidated family reporting — a complete suite of investment services, delivered with care.

Mutual Funds
Access a wide range of equity, debt and hybrid schemes across leading AMCs, with smooth paperless execution.

SIP Investments
Build investing discipline with Systematic Investment Plans — automated monthly investments from ₹500.

SWP & STP
Systematic Withdrawal and Transfer Plans for regular cash flows and staggered market entry.

Specialized Investment Funds
Access SEBI's new Specialized Investment Fund category for eligible investors with ₹10 lakh+ ticket size.

Tax-Saver ELSS Funds
Equity Linked Savings Schemes with a 3-year lock-in, eligible for deduction under Section 80C (old regime).

NRI Investments
Invest in Indian mutual funds from anywhere in the world — NRE/NRO routing, FATCA and KYC support.

Fixed Deposits
Corporate and bank fixed deposits with fixed tenure options and rating information for informed choices.

Insurance Solutions
Life, health and general insurance options facilitated through IRDAI-registered insurers and intermediaries.

Portfolio Reporting
Consolidated view of all your mutual fund folios with capital-gain reports and an online analytics portal.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully. Investments in Specialized Investment Funds involve relatively higher risk including potential loss of capital, liquidity risk and market volatility. Please read all investment strategy related documents carefully before making an investment decision.

PRODUCT SHELF

Our Product *Range*

MUTUAL FUND

Equity Mutual Funds

Schemes investing primarily in equity shares of companies across market capitalisations and sectors.

MUTUAL FUND

Debt Mutual Funds

Schemes investing in bonds, government securities and money-market instruments of varying maturities.

MUTUAL FUND

Hybrid Funds

Schemes that invest across asset classes such as equity, debt, arbitrage and gold in varying proportions.

MUTUAL FUND

ELSS (Tax-Saver) Funds

Diversified equity schemes with a 3-year lock-in, eligible for Section 80C deduction under the old regime.

PASSIVE FUNDS

Index Funds & ETFs

Passively managed schemes that aim to replicate the performance of an underlying index.

DEPOSITS

Fixed Deposits

Bank and corporate fixed deposits offering a fixed rate of interest for a chosen tenure.

INSURANCE

Life Insurance

Term life covers that provide financial protection to your family in case of an unfortunate event.

INSURANCE

General Insurance

Covers for your motor vehicles, home, travel and business assets against unforeseen losses.

INSURANCE

Health Insurance

Covers for hospitalisation and medical expenses for you and your family.

OUR PHILOSOPHY

Four Pillars of *Discipline*

01

Discipline

Regular, systematic investing

02

Diversification

Across assets & categories

03

Duration

Matched to time horizons

04

Disclosure

Complete transparency

OUR PROCESS

How We *Work*

01 **Know You**
KYC, risk profiling & objectives

02 **Explore Options**
Scheme info, riskometer & documents

03 **Execute**
Paperless, accurate transactions

04 **Track & Service**
Reports, statements & support

WHY DHANVEDAA

Built on *Trust*

- AMFI-registered for Mutual Funds & SIFs
- Led by a Chartered Accountant
- Transparent commission disclosure
- Consolidated family portfolio reporting
- 24×7 analytics portal & app access
- Dedicated service & grievance support

OUR REACH

Nationwide & *Worldwide*

- All States of India
- UAE & Middle East
- United Kingdom & Europe
- Singapore & Asia-Pacific
- Australia & New Zealand
- USA & Canada (select AMCs)*

*Only select AMCs accept investments from US/Canada residents, subject to additional declarations.

Your Portfolio, Anytime

Log in to our analytics portal — dhanvedaa-insights.dhanvedaa.com — for valuation, SIP book and capital-gain statements.

GET IN TOUCH

Start Your Journey *Today*

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AMFI REGISTRATION ARN-359022	ARN ISSUE DATE 05 May 2026	MF VALIDITY Up to 22 Oct 2027
SIF VALIDITY 14 May 2026 – 11 Oct 2028	GST NO. 27AAZFD5584F1ZR	GRIEVANCES +91 78759 17339

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